

Training Summary



Training Section	Learning Objectives
Asset Class	<ul style="list-style-type: none">• Describe the characteristics of a senior secured loan• Highlight the benefits and risks of senior secured loans
Investment Strategy	<ul style="list-style-type: none">• Define a collateralized loan obligation (CLO)• Illustrate the structure of a CLO• Describe the benefits and risks of a CLO• Identify the ongoing tasks of the CLO manager
Fund Structure	<ul style="list-style-type: none">• Define a closed-end fund (CEF) structure• Differentiate between a CLO and a CEF
Fees & Expenses	<ul style="list-style-type: none">• Introduce the co-sponsor of Priority Income Fund, Inc.• Explain the Fund's fees and expenses