

Training Outline



Training Section	Learning Objectives
<p>1 ➔ Why Energy – <i>The Opportunity</i></p>	<ul style="list-style-type: none"> ➔ Highlight the significant size of the energy sector and its future growth projections ➔ Explain the increasing demand for oil and gas ➔ Describe the reason for domestic oil and gas supply increases ➔ Explain the infrastructure upgrades needed for America to become energy independent
<p>2 ➔ Energy Infrastructure Sectors</p>	<ul style="list-style-type: none"> ➔ Differentiate between the three energy subsectors: upstream, midstream, and downstream
<p>3 ➔ Fund Overview</p>	<ul style="list-style-type: none"> ➔ Explain the Fund details ➔ Define a closed-end fund structure ➔ Recognize the benefits and risks of a closed-end fund ➔ Explain the investment plan of the Fund ➔ Present information on the Fund investment manager ➔ Recognize the risks of the energy sector and of the Fund assets ➔ Explain the front-end load fee structure, base management fees and expenses, and performance fees